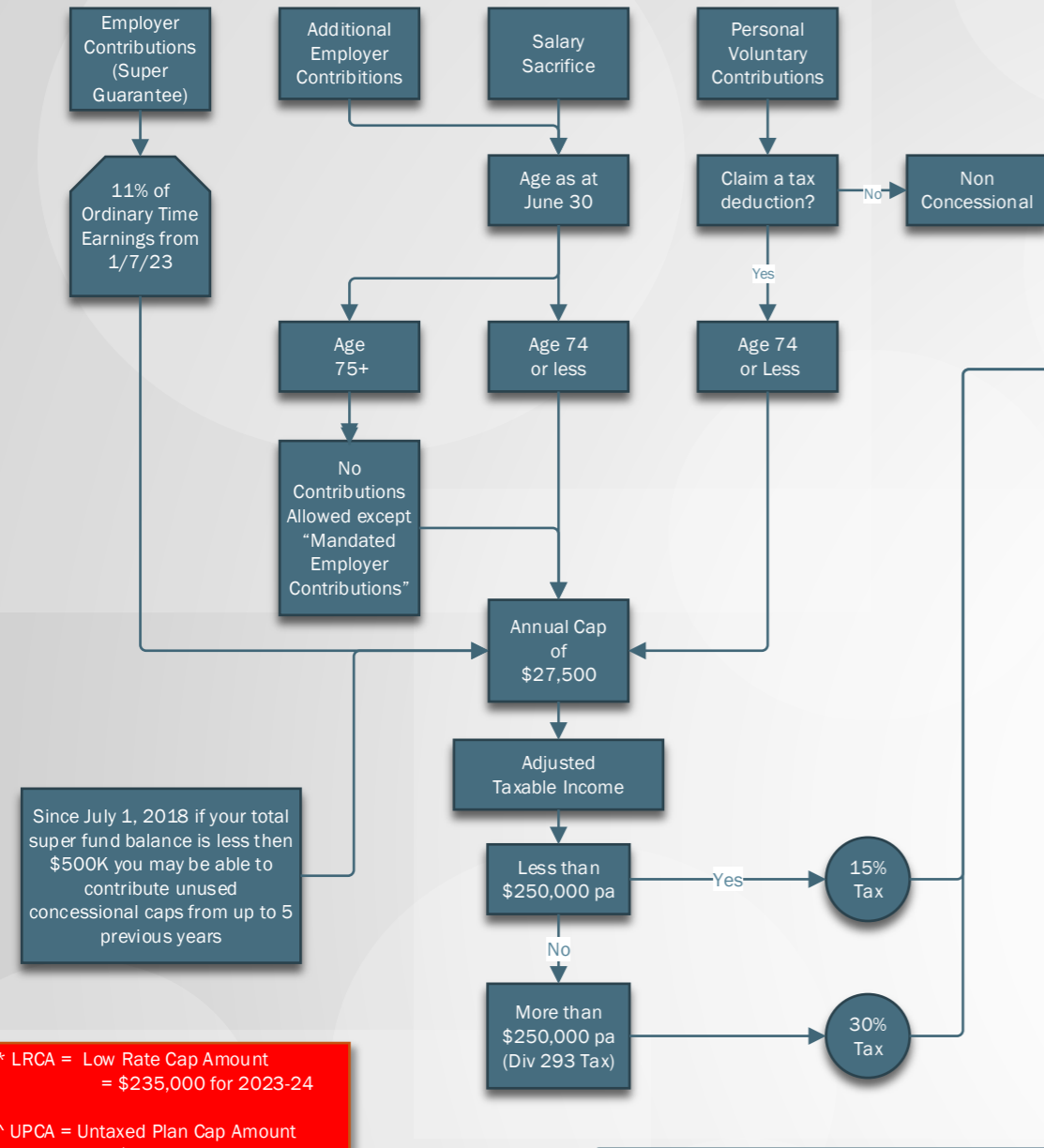


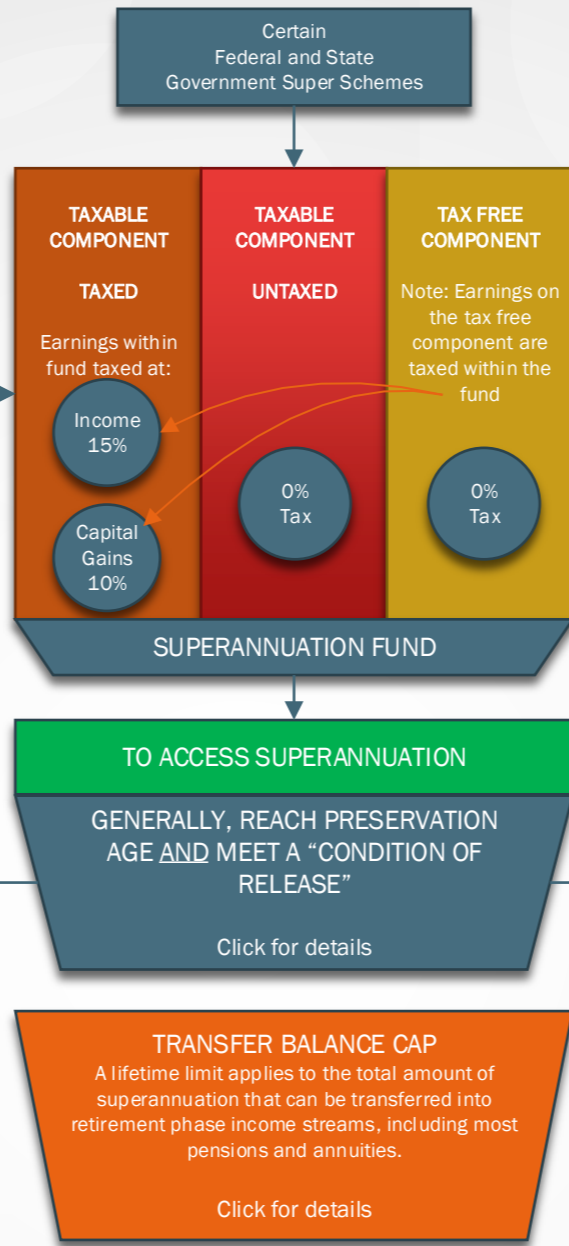
General Overview – Australian Superannuation – Contributions and Payments

CONCESSIONAL (BEFORE TAX) CONTRIBUTIONS



* LRCA = Low Rate Cap Amount = \$235,000 for 2023-24
 ^ UPCA = Untaxed Plan Cap Amount = \$1,705,00 for 2023-24
 See: ATO

UNTAXED CONTRIBUTIONS



TRANSFER BALANCE CAP
 A lifetime limit applies to the total amount of superannuation that can be transferred into retirement phase income streams, including most pensions and annuities. Click for details

NON CONCESSIONAL (AFTER TAX) CONTRIBUTIONS

